

Name of Person Completing Form: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**Patient Info**

DOB: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male / Female

Patient's Name: (First) \_\_\_\_\_ (MI) \_\_\_\_\_ (Last) \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home #: \_\_\_\_\_ Cell#: \_\_\_\_\_

General Dentist: \_\_\_\_\_ Last Visit: \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Other Family members seen by us: \_\_\_\_\_

**Parent/Responsible Party #1**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

Email: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

**Parent/Responsible Party #2 (if applicable)**

Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

Email: \_\_\_\_\_

Spouse Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Home #: \_\_\_\_\_ Cell #: \_\_\_\_\_ Work #: \_\_\_\_\_

**Primary Insurance (Dental)**

Policy Holder's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder's SS#: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Policy ID: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

**Secondary Insurance (if applicable)**

Policy Holder's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Policy Holder's SS#: \_\_\_\_\_ Policy Holder's DOB: \_\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Policy ID: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

**General Information** (if patient is child)

Hobbies

Brothers/Sisters (include ages)

**Medical History**

Medical Physician \_\_\_\_\_ Phone \_\_\_\_\_ Last Visit \_\_\_\_\_

Is patient currently under the care of a physician? Yes \_\_\_ No \_\_\_ If Yes, explain \_\_\_\_\_

Is the patient currently taking medications? Yes \_\_\_ Medication: \_\_\_\_\_

Has puberty begun? (child) Yes \_\_\_ No \_\_\_ Is the patient pregnant? Yes \_\_\_ No \_\_\_

Is the patient allergic to any of the following?

Check any that apply:

- |  |                                       |  |  |
|--|---------------------------------------|--|--|
| <input type="checkbox"/> Aspirin         | <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Heart problems            | <input type="checkbox"/> Recurring Headaches           |
| <input type="checkbox"/> Codeine         | <input type="checkbox"/> Penicillin   | <input type="checkbox"/> Chronic Disease           | <input type="checkbox"/> Tonsillectomy / Adenoidectomy |
| <input type="checkbox"/> Tetracycline    | <input type="checkbox"/> Sulfa        | <input type="checkbox"/> Hospitalization/Operation | <input type="checkbox"/> Use of tobacco products       |
| <input type="checkbox"/> Metals/Plastics | <input type="checkbox"/> Latex        | <input type="checkbox"/> Breathing Problems        | <input type="checkbox"/> Other medical conditions      |
| Other Allergies/Sensitivities: _____     |                                       | <input type="checkbox"/> Speech Problems           | Explain: _____   |
|  |                                       | <input type="checkbox"/> Learning Disabilities     | _____  |

**Dental History**

Has the patient ever been evaluated for orthodontic treatment? Yes \_\_\_ No \_\_\_

Previous Ortho Treatment? Yes \_\_\_ No \_\_\_ If yes, Where/With Whom? \_\_\_\_\_

Patient history of: Please circle

- |                                |     |    |                          |                            |
|--------------------------------|-----|----|--------------------------|----------------------------|
| Habits?                        | Yes | No | Clenching/Grinding _____ | Thumb/Finger Sucking _____ |
|                                |     |    | Tongue thrusting _____   | Mouth Breather _____       |
|                                |     |    | Nail Biting _____        |                            |
| Missing or Extra teeth?        | Yes | No | Describe: _____          |                            |
| Tooth Injury?                  | Yes | No | Describe: _____          |                            |
| Teeth Extracted?               | Yes | No | Which teeth? _____       |                            |
| Periodontal (Gum) Treatment?   | Yes | No | Where: _____             |                            |
| Oral Surgery                   | Yes | No | Describe: _____          |                            |
| Jaw Joint Discomfort (TMJ/TMD) | Yes | No | Describe: _____          |                            |

Have you ever experienced an unfavorable reaction to dentistry? If so, Explain: \_\_\_\_\_

I hereby certify that I have reviewed the above history and that it is accurate to my knowledge at this time. If there are future changes in this information, I will inform this practice of these changes immediately. I hereby authorize the release of any information related to insurance claims. I consent to the examination by the doctor and I authorize payment of any insurance benefits to the office.

\_\_\_\_\_  
(Signature of person giving history information)

\_\_\_\_\_  
Date